



AGF Investments Inc.
 CIBC SQUARE, Tower One
 81 Bay Street, Suite 4000
 Toronto, Ontario M5J 0G1

Toll Free: 1 800 268-8583
 Fax: 1 888 329-4243

Matured Units Processing Form

To: AGF Investments Inc. ("AGF")

Dealer name (the "dealer") _____

Dealer number _____

Advisor name _____

Advisor number _____

Client name _____

Joint client name (if applicable) _____

I/we own securities of AGF fund(s) that were purchased on a deferred sales charge ("DSC") basis. Those securities ("matured units") are no longer subject to a DSC as the DSC schedule has expired. The Dealer may, subject to my/our consent, receive the trailing commission disclosed in the current prospectus of AGF Investments Inc. in connection with matured units originally purchased from April 3, 2000 through to April 17, 2006, and on reinvested distributions received from such units in my/our account ("qualifying units"), provided however that the trailing commission payable on qualifying units will not exceed the maximum annual trailing commission rate for the equivalent front-end AGF fund(s), as disclosed in the prospectus for the AGF fund(s) under which each qualifying unit was purchased.

I/we hereby consent to the dealer receiving trailing commissions as described below for all the following qualifying units in my/our accounts:

Client account no.	Fund no.	Fund name
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

I/we understand and acknowledge the following:

- The trailing commission paid to the dealer by AGF on qualifying units, will generally increase to 1.0% from 0.5% annually on all MF Series equity funds, balanced funds and asset allocation funds. For AGF Canadian Large Cap Dividend Fund Classic Series, the trailing commission will be 0.5% from 0.25%. For all fixed income funds (except AGF U.S. Dollar Money Market Account and AGF Short-Term Income Class, which remain unchanged) the trailing commission will be 0.50% from 0.25% (Please refer to the prospectus(es) of the AGF fund(s) under which the qualifying units held by you were purchased, for the annual trailing commission rates of the qualifying units you hold).
- There will be no transaction or ongoing incremental costs. The management expense ratio (MER) of the applicable AGF fund(s) will not change as a result of this change.
- The change is not a taxable event.
- My/our consent will continue to be valid in the event of a change of dealer and/or advisor.

 Client signature

Y	Y	Y	Y	M	M	D	D
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 Date

 Joint client signature (if applicable)

Y	Y	Y	Y	M	M	D	D
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 Date

 Advisor signature

Y	Y	Y	Y	M	M	D	D
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 Date

Completion instructions:

- Complete a Matured Units Processing Form.
- Submit the original form for processing to AGF Investments Inc., CIBC SQUARE, Tower One, 81 Bay Street, Suite 4000, Toronto, Ontario M5J 0G1. The form pertains to the qualifying units in the account(s) on the date of receipt by AGF.
- Retain a copy of the form for your records.
- In addition to a client signature, standard documentation is required for nominee-held account(s).
- If you have further questions, please call AGF Client Services at 1 800 268-8583.

Submit form to:

AGF Investments Inc.
CIBC SQUARE, Tower One
81 Bay Street, Suite 4000
Toronto, Ontario M5J 0G1

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Telephone: 905 214-8203
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