

AGF Global Convertible Bond Fund

SUMMARY OF INVESTMENT PORTFOLIO

As at December 31, 2023

| Portfolio by Country | Percentage of Net Asset Value (%) |
|------------------------------------|-----------------------------------|
| United States | 60.8 |
| Canada | 12.7 |
| Cash & Cash Equivalents | 4.9 |
| France | 3.0 |
| China | 2.8 |
| Italy | 2.5 |
| United Kingdom | 2.1 |
| Foreign Exchange Forward Contracts | 1.9 |
| Singapore | 1.6 |
| Cayman Islands | 1.5 |
| United Arab Emirates | 1.4 |
| Japan | 1.4 |
| Switzerland | 1.2 |
| Spain | 1.1 |
| South Korea | 0.9 |
| Other Net Assets (Liabilities) | 0.2 |

| Portfolio by Sector | Percentage of Net Asset Value (%) |
|------------------------------------|-----------------------------------|
| Corporate Bonds | 68.2 |
| High Yield Bonds | 6.4 |
| Emerging Markets Bonds | 5.4 |
| Cash & Cash Equivalents | 4.9 |
| Financials | 4.1 |
| Health Care | 3.3 |
| Consumer Discretionary | 2.1 |
| Foreign Exchange Forward Contracts | 1.9 |
| Information Technology | 1.5 |
| Materials | 1.3 |
| Industrials | 0.7 |
| Other Net Assets (Liabilities) | 0.2 |

| Portfolio by Asset Mix | Percentage of Net Asset Value (%) |
|------------------------------------|-----------------------------------|
| United States Fixed Income | 49.6 |
| International Fixed Income | 17.7 |
| Canadian Fixed Income | 12.7 |
| United States Equity | 11.2 |
| Cash & Cash Equivalents | 4.9 |
| Foreign Exchange Forward Contracts | 1.9 |
| International Equity | 1.8 |
| Other Net Assets (Liabilities) | 0.2 |

AGF Global Convertible Bond Fund (continued)

SUMMARY OF INVESTMENT PORTFOLIO

As at December 31, 2023

| Portfolio by Credit Rating** | Percentage of Net Asset Value (%) |
|------------------------------|-----------------------------------|
| AA | 0.5 |
| A | 11.6 |
| BBB | 11.5 |
| BB | 9.4 |
| B | 2.5 |
| CCC | 1.5 |
| Not Rated | 54.0 |

| Top Holdings | Percentage of Net Asset Value (%) |
|---|-----------------------------------|
| Cash & Cash Equivalents | 4.9 |
| Palo Alto Networks Inc.** | 3.6 |
| Wells Fargo & Company | 2.0 |
| Booking Holdings Inc.** | 1.9 |
| Parsons Corporation** | 1.9 |
| Schneider Electric SE** | 1.8 |
| Boston Scientific Corporation | 1.8 |
| Tetra Tech Inc.** | 1.6 |
| Barclays Bank PLC** | 1.6 |
| Seagate HDD Cayman** | 1.5 |
| Abu Dhabi National Oil Company** | 1.4 |
| Prysmian SpA** | 1.4 |
| EQT Corporation** | 1.4 |
| HubSpot Inc.** | 1.4 |
| Granite Construction Inc.** | 1.4 |
| Exact Sciences Corporation** | 1.3 |
| Sika AG | 1.2 |
| Safran SA** | 1.2 |
| Antero Resources Corporation** | 1.2 |
| Apollo Global Management Inc. | 1.2 |
| Unity Software Inc.** | 1.2 |
| IMAX Corporation** | 1.1 |
| Uber Technologies Inc.** | 1.1 |
| Liberty TripAdvisor Holdings Inc.** | 1.1 |
| Tesla Inc.** | 1.1 |
| Total Net Asset Value (thousands of dollars) | \$255,262 |

** References made to credit ratings are obtained from Standard & Poor's and/or Dominion Bond Rating Service. Where one or more rating is obtained for a security, the lowest rating has been used.

** Debt Instruments

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund and the next quarterly update will be included in the Interim Management Report of Fund Performance as at March 31, 2024.

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